MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 26, 2000

REGISTRATION NO.: 23949 BOOK: 85 PAGE: 259

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$2,070,000.00 COUNTY: of Pike

DATE OF ISSUE: December 28, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be

sufficient for the redemption in advance of their maturity of \$2,070,000

of the District's General Obligation Refunding Bonds, Series 1995

Rate of Interest	Amount		Maturity
4.250%	\$	160,000.00	03/01/2002
4.300%		160,000.00	03/01/2003
4.400%		165,000.00	03/01/2004
4.450%		170,000.00	03/01/2005
4.500%		180,000.00	03/01/2006
4.550%		190,000.00	03/01/2007
4.600%		200,000.00	03/01/2008
4.650%		205,000.00	03/01/2009
4.700%		215,000.00	03/01/2010
4.750%		225,000.00	03/01/2011
4.800%		200,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after

March 1, 2005 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,045,589.00
INTEREST RATE: 4.8531%
ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable